

# Loan File Upload Template

The loan file data to be imported must match the format of the LoanFileImportTemplate.csv. The following field definitions and formats should assist in building a correctly formatted upload .csv file.

Field Name	Field Description	Allowed Values
channel	Business Channel	Brokered, Retail
branchid	Branch Id	
loannumber	Loan Number	
loantype	Loan Type	Conventional, FHA, VA, USDA
loanamount	Loan Amount	
estimatedvalue	Estimated Property Value	
appraisedvalue	Appraised Property Value	
purchaseprice	Property Purchase Amount	
fhacase number	FHA Case Number	
loanpurpose	Loan Purpose	Purchase, Refinance
loanprogram	Loan Program	
loanproduct	Loan Product	
propertytype	Property Type	SFR, PUD, Condo, Manufactured Home
propertyyearbuilt	Property Year Built	
propertyunits	Property Units	
propertyaddress	Property Address	
propertycity	Property City	
propertystate	Property State	
propertyzip	Property Zip	
propertycounty	Property County	
occupancy	Occupancy Status	Owner Occupied, Second Home, Investment
lienposition	Lien Position	First, Second
interestrate	Loan Interest Rate	
amortizationtype	Amortization Type	FixedRate, AdjustableRate
amortizationterm	Amortization Term	
floodzone	Flood Zone	
floodmapdate	Flood Map Date	
floodcertnumber	Flood Certification Number	
floodmapnumber	Flood Map Number	
flooddeterminationdate	Flood Determination Date	
titlecompany	Title Company	
titledate	Title Date	
appraisaldate	Appraisal Date	
disbursementdate	Disbursement Date	
statusdate	Status Date	
topdebttoincomeratio	Debt-to-Income Ration	
ltv	LTV	

cltv	CLTV	
ausrecommendation	AUS Recommendation	
frontendratio	Front End Ratio	
backendratio	Back End Ratio	
firstmortgagepi	First Mortgage PI	
qualifiedfico	Qualified FICO Score	
investorname	Investor Name	
brokername	Broker Name	
loanofficerfirstname	Loan Officer First Name	
loanofficerlastname	Loan Officer Last Name	
processorfirstname	Processor First Name	
processorlastname	Processor Last Name	
underwriterfirstname	Underwriter First Name	
underwriterlastname	Underwriter Last Name	
appraiserfirstname	Appraiser First Name	
appraiserlastname	Appraiser Last Name	
closerfirstname	Closer First Name	
closerlastname	Closer Last Name	
funderfirstname	Funder First Name	
funderlastname	Funder Last Name	
borrowerfirstname	Borrower First Name	
borrowermiddlename	Borrower Middle Name	
borrowerlastname	Borrower Last Name	
borrowertaxid	Borrower Tax ID	
borrowerdob	Borrower Date of Birth	
borrowerincome	Borrower Income	
borroweremployer	Borrower Current Employer	
borrowerselfemployed	Is the Borrower Self Employed	
borroweraddress	Borrower Street Address	
borrowercity	Borrower City	
borrowerstate	Borrower State	
borrowerzip	Borrower Zip	
coborrowerfirstname	Co-Borrower First Name	
coborrowermiddlename	Co-Borrower Middle Name	
coborrowerlastname	Co-Borrower Last Name	
coborrowertaxid	Co-Borrower Tax ID	
coborrowerdob	Co-Borrower Date of Birth	
coborrowerincome	Co-Borrower Income	
coborroweremployer	Co-Borrower Current Employer	
coborrowerselfemployed	Is the Co-Borrower Self Employed	
coborroweraddress	Co-Borrower Street Address	
coborrowercity	Co-Borrower City	
coborrowerstate	Co-Borrower State	
coborrowerzip	Co-Borrower Zip	

fundingdate	Loan File Funding Date	
coborrower2firstname	Co-Borrower 2 First Name	
coborrower2middlename	Co-Borrower 2 Middle Name	
coborrower2lastname	Co-Borrower 2 Last Name	
coborrower2taxid	Co-Borrower 2 Tax ID	
coborrower2dob	Co-Borrower 2 Date of Birth	
coborrower2income	Co-Borrower 2 Income	
coborrower2employer	Co-Borrower 2 Current Employer	
coborrower2selfemployed	Is the Co-Borrower 2 Self Employed	
coborrower2address	Co-Borrower 2 Street Address	
coborrower2city	Co-Borrower 2 City	
coborrower2state	Co-Borrower 2 State	
coborrower2zip	Co-Borrower 2 Zip	
coborrower3firstname	Co-Borrower 3 First Name	
coborrower3middlename	Co-Borrower 3 Middle Name	
coborrower3lastname	Co-Borrower 3 Last Name	
coborrower3taxid	Co-Borrower 3 Tax ID	
coborrower3dob	Co-Borrower 3 Date of Birth	
coborrower3income	Co-Borrower 3 Income	
coborrower3employer	Co-Borrower 3 Current Employer	
coborrower3selfemployed	Is the Co-Borrower 3 Self Employed	
coborrower3address	Co-Borrower 3 Street Address	
coborrower3city	Co-Borrower 3 City	
coborrower3state	Co-Borrower 3 State	
coborrower3zip	Co-Borrower 3 Zip	